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Bib Data Sheet

CONFIRMATION NO. 5423

SERIAL NUMBER 09/995,178	FILING DATE 11/27/2001 RULE	CLASS 705	GROUP ART UNIT 2161	ATTORNEY DOCKET NO. P-M B-01
APPLICANTS Michael D. Bergmann, Bow Mar, CO; Daniel Yoo, Aurora, CO;				
** CONTINUING DATA ***** THIS APPLN CLAIMS BENEFIT OF 60/253,918 11/29/2000 <i>HTD</i>				
** FOREIGN APPLICATIONS *****				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY ** ** 12/17/2001				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance Examiner's Signature <i>HTD</i> Initials	STATE OR COUNTRY CO	SHEETS DRAWING 3	TOTAL CLAIMS 5
			INDEPENDENT CLAIMS 3	
ADDRESS 28784				
TITLE Method of ascertaining an efficient frontier for tax-sensitive investors				
FILING FEE RECEIVED 370	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	